



**“Switch Form”**  
*Moving your account has never been easier.*  
*Just print out, fill out, and bring it with you when you come to open you account*

**NEW ACCOUNT INFORMATION**

**Individual Account**

**Joint Account**

\_\_\_\_\_  
Name

\_\_\_\_\_  
Name

\_\_\_\_\_  
Street Address

\_\_\_\_\_  
Street Address

\_\_\_\_\_  
City, State, Zip

\_\_\_\_\_  
City, State, Zip

\_\_\_\_\_  
Mailing Address (if different)

\_\_\_\_\_  
Mailing Address (if different)

\_\_\_\_\_  
Home Phone Cell Phone

\_\_\_\_\_  
Home Phone Cell Phone

\_\_\_\_\_  
Work Phone Fax

\_\_\_\_\_  
Work Phone Fax

\_\_\_\_\_  
Email Address

\_\_\_\_\_  
Email Address

\_\_\_\_\_  
Social Security Number

\_\_\_\_\_  
Social Security Number

\_\_\_\_\_  
Drivers License Number Issue Date / Exp. Date

\_\_\_\_\_  
Drivers License Number Issue Date / Exp. Date

\_\_\_\_\_  
Date of Birth Place of Birth (City/State)

\_\_\_\_\_  
Date of Birth Place of Birth (City/State)

\_\_\_\_\_  
Employer Occupation

\_\_\_\_\_  
Employer Occupation

\_\_\_\_\_  
Bringing Account(s) From (Name of Bank)

\_\_\_\_\_  
Bringing Account(s) From (Name of Bank)

\_\_\_\_\_  
Old Account Number(s)

\_\_\_\_\_  
Old Account Number(s)

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Signature

**(Please attach additional pages as needed for multiple signers)**

**To the left of each product/service, please mark those that you currently have with your bank or other financial institution; and indicate the products/services you want to establish with Community Business Bank by marking the boxes on the right.**

- |  |                          |   |                          |
|--|--------------------------|---|--------------------------|
| <input type="checkbox"/> Checking / Money Market Account | <input type="checkbox"/> | <input type="checkbox"/> Online Banking / Online Bill Pay | <input type="checkbox"/> |
| <input type="checkbox"/> Overdraft Protection            | <input type="checkbox"/> | <input type="checkbox"/> Certificate of Deposit           | <input type="checkbox"/> |
| <input type="checkbox"/> Savings Account                 | <input type="checkbox"/> | <input type="checkbox"/> Safe Deposit Box                 | <input type="checkbox"/> |
| <input type="checkbox"/> ATM/Visa®                       | <input type="checkbox"/> | <input type="checkbox"/> Debit Card Loans                 | <input type="checkbox"/> |
| <input type="checkbox"/> Visa® Credit Card               | <input type="checkbox"/> | <input type="checkbox"/> Other _____                      |                          |